Introducing a product mindset in a platform team

Stéphane Di Cesare, Senior Platform Engineer

SRE Meetup Munich, 14.04.2025





What is **DKB**

Not all banks are the same – and many banks don't even know what they stand for. But we do.

We invest in the things that matter: renewable energies, affordable housing, day-care centres, schools, hospitals. We support civic participation and are partners of the domestic agricultural sector.



Founded in 1990 Wholly owned

subsidiary of BayernLB



5,3 million customers

Local authorities, companies, retail clients



EUR 121 billion balance sheet total

Among the top 20 banks in Germany



5000 employees



EUR 89.3 billion credit volume



100 % #geldverbesserer



Speaker presentation

Stéphane Di Cesare

DKB Standard Operations Platform, Platform Experience

Started at DKB in April 2023

Background in technology consulting, infrastructure automation, sales engineering, technical support, QA and software integration Focusing on the value brought by technology

Member of CNCF Platform Engineering Working Group

Interested in linguistics and languages



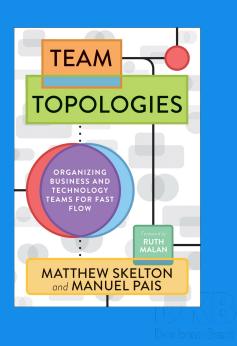




What is a platform?

"Platform team: a [team] that provides a compelling product to accelerate delivery by stream-aligned teams"

teamtopologies.com



What is a platform?

"A digital platform is a foundation of self-service APIs, tools, services, knowledge and support which are arranged as a compelling internal product.

Autonomous delivery teams can make use of the platform to deliver product features at a higher pace, with reduced coordination."

Evan Bottcher
https://martinfowler.com/articles/talk-about-platforms.htm



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Where we started

formed from different infrastructure-related teams core: container platform using Crossplane

"focus on Engineering"

- workloads run!
- communication focused on infrastructure

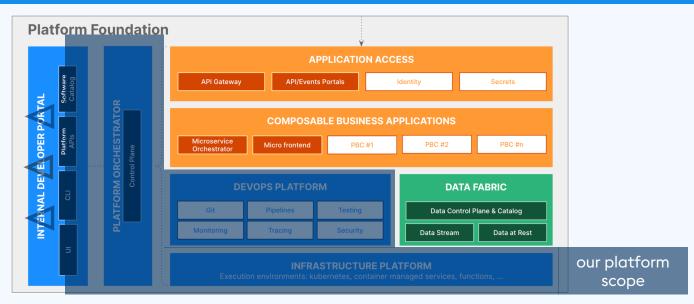


diagram courtesy of Giulio Roggero, mia Platform

Challenges

Users!

... don't know about the platform

... don't understand the scope of the platform

... use the platform wrong

But is the platform really solving their problems?



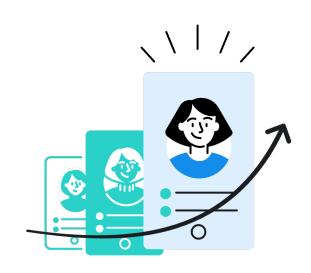


Goals

How can we show the value of the platform?

How can we show the state of the platform? (and how it can improve)

How can we share information effectively about the platform?





Important topics in our platform journey

- 1. Product mindset
- 2. Defining the platform
- 3. Clarifying platform maturity
- 4. Information communication and documentation



1. Product mindset

Principles

Having a product mindset means focusing on user value.

user problems before solutions

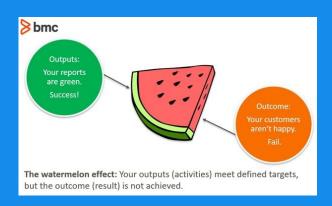
a team with a product mindset is tasked with problems to solve and decides how to solve them

outcome before output

a team with a product mindset is accountable for the outcome, not the output

products before projects

think about lifecycle and ownership



intro to Kubernetes as Product:
https://www.youtube.com/live/lxUNUh9sWSI?t=4589s
(Dominik Kress, Giant Swarm)







references:

Marty Cagan – Empowered + Transformed

Matthew Skelton & Manuel Pais – Team Topologies

Melissa Perri – Escaping the Build Trap

Product mindset

Some tips

Define a clear vision (how to provide value long-term)

Develop a strategy (how to realize value in the middle term)

Discover user problems - design the solution

Balance easy wins and long-term value

"We are making cloud simpler for developers"

"We will implement a cloud policy engine to ensure that workloads are compliant to current regulations"

Use shadowing to look how users are working, and think how the platform can make their work more effective



references:

Marty Cagan – Empowered + Transformed Matthew Skelton & Manuel Pais – Team Topologies Melissa Perri – Escaping the Build Trap

intro to Kubernetes as Product: https://www.youtube.com/live/lxUNUh9sWSI?t=4589s (Dominik Kress, Giant Swarm)







Product mindset

Challenges we encountered

unclear ownership (especially for product management)

who is the user and what is the value?

users try to force the implementation of a specific requirement

clarify the responsibility for product management activities (possibly with delegation)

users

- builders (external, internal)
- enablers
- regulatory
- "viewers"

value

- be more efficient
- avoid risks

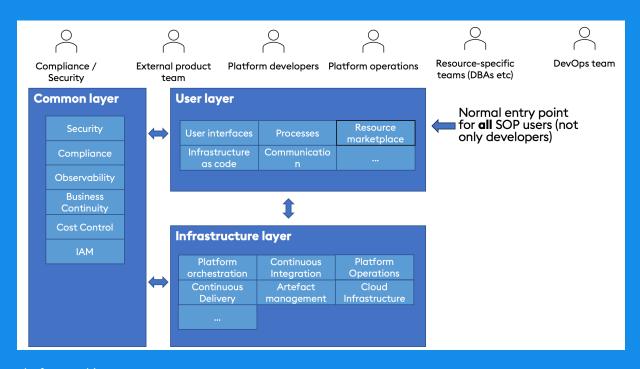
ensure that decision stays at the platform level

users must explain the problem behind their requirements, and cannot force a specific implementation

2. Defining the platform

Introduce a platform architecture / product view

The platform architecture breaks down the platform into capabilities



other reference platform architectures:

Humanitec: https://humanitec.com/reference-architectures

Gartner: https://www.gartner.com/en/articles/what-is-platform-engineering

(see also a variation: https://www.syntasso.io/post/platform-engineering-orchestrating-applications-platforms-and-infrastructure-engineering-orchestrating-applications-platforms-and-infrastructure-engineering-orchestrating-applications-platforms-and-infrastructure-engineering-orchestrating-applications-platforms-and-infrastructure-engineering-orchestrating-applications-platforms-and-infrastructure-engineering-orchestrating-applications-platforms-and-infrastructure-engineering-orchestrating-applications-platforms-and-infrastructure-engineering-orchestrating-applications-platforms-and-infrastructure-engineering-orchestrating-applications-platforms-and-infrastructure-engineering-orchestrating-applications-platforms-and-infrastructure-engineering-orchestrating-applications-platforms-and-infrastructure-engineering-orchestrating-applications-platforms-and-infrastructure-engineering-orchestrating-applications-platforms-applications-applications-applications-platforms-applications-appli



Defining the platform

Detail capabilities

Use cases corresponding to the capability are detailed (including actor and value)

Solution

Documentation (implementation and user documentation)

Responsibility

Status (in backlog, beta, productive, ...)

Reporter	Use Case (action + actor)	Value	Comments	Solution	Status	Documentation (solution + usage)	Responsibility
John Doe	developer wants to view the total cost of resources related to its application	enable cost visibility					
Jane Doe	cloud engineer wants to be able to push a GitOps cluster configuration change with a maximum of one MR requiring approval	being able to act quickly in case of an emergency					

3. Clarifying platform maturity

Where we started from

Aspect		Provisional	Operational	Scalable	Optimizing
Investment	How are staff and funds allocated to platform capabilities?	Voluntary or temporary	Dedicated team	As product	Enabled ecosystem
Adoption	Why and how do users discover and use internal platforms and platform capabilities?	Erratic	Extrinsic push	Intrinsic pull	Participatory
<u>Interfaces</u>	How do users interact with and consume platform capabilities?	Custom processes	Standard tooling	Self-service solutions	Integrated services
Operations	How are platforms and their capabilities planned, prioritized, developed and maintained?	By request	Centrally tracked	Centrally enabled	Managed services
Measurement	What is the process for gathering and incorporating feedback and learning?	Ad hoc	Consistent collection	Insights	Quantitative and qualitative

standalone platform team intention to work as product

value not concretely expressed

leadership committed to platform

adoption not always related to value

standard tooling and self-service for many areas

documentation not centralized

no central view of capabilities

measurement tooling available no central agreement on measurement

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3. Clarifying platform maturity

Where we wanted to go

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make value clear

communicate value

central view of documentation self-service tooling

central view of capabilities

impact of capabilities is measured





"[Documentation] is the single thing that will give you space to do everything else"

Sarah Wells

former Financial Times platform lead



Communication channels

Communication is a feature of the platform

Communication should be streamlined as much as possible (but cover all use cases)

Communication is not only incidents or change requests!

Some communication use cases

- quick questions without guarantee of answer
- "platform consulting"
- communication from the platform (outages, new features, ...)
- emergency communication (critical incident, security emergency etc)







references:

Sumeet Gayathri Moghe – The Async-First Playbook Matthew Skelton & Manuel Pais – Team Topologies

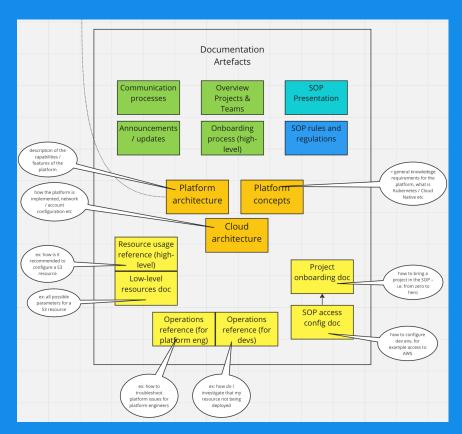
Documentation

Documentation is not only user documentation!

Documentation is a feature of the platform, with different persona and use cases

Different persona might need different media

Avoid shadow documentation: the first priority is keeping the overview





Psychological safety

Communication with end users is an important product discovery channel!





The future... Next steps

Improve participation of all stakeholders while keeping the overview

Encourage contact between users and platform engineers, for example through shadowing

Encourage users and platform engineers to consider the problem before the solution

Contact me on LinkedIn: https://linkedin.com/in/sdicesare

CNCF Platform Engineering Working Group

https://tag-app-delivery.cncf.io/wgs/platforms/

https://www.linkedin.com/company/platform-engineeringworking-group

We are hiring!



